

Manchester's State of the City Report

2010/2011



Prepared by the Manchester Partnership
Issue 5: August 2011

Overview

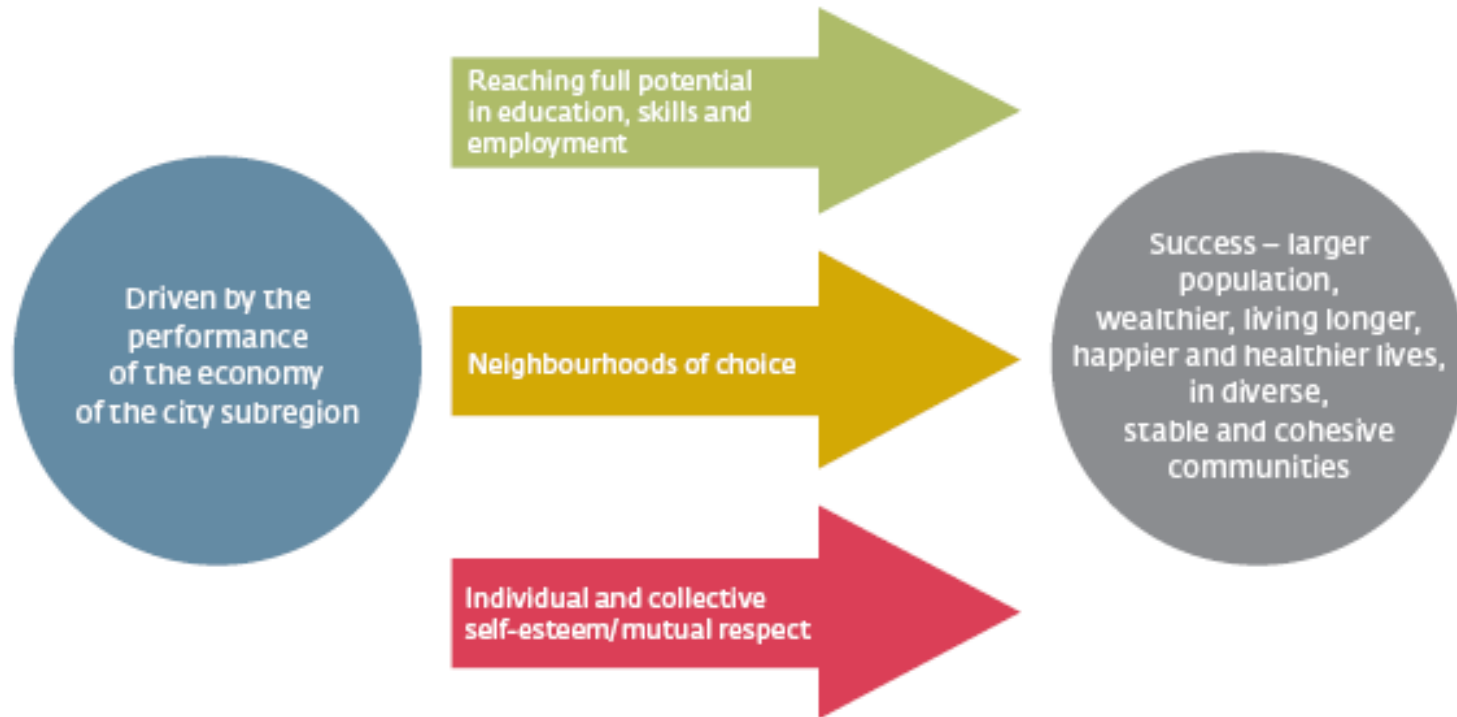
- The State of the City is an annual report covering progress against the Community Strategy.
- The Local Area Agreement is the delivery plan for the strategy and this report covers its final year.
- The LAA will be replaced by a new delivery plan

Presentation

The presentation will focus on the level 1 indicators:

- A larger population
- A wealthier population
 - IMD 2010
- Living longer, happier lives
- Cohesive communities

Community Strategy Spines



Sources of information

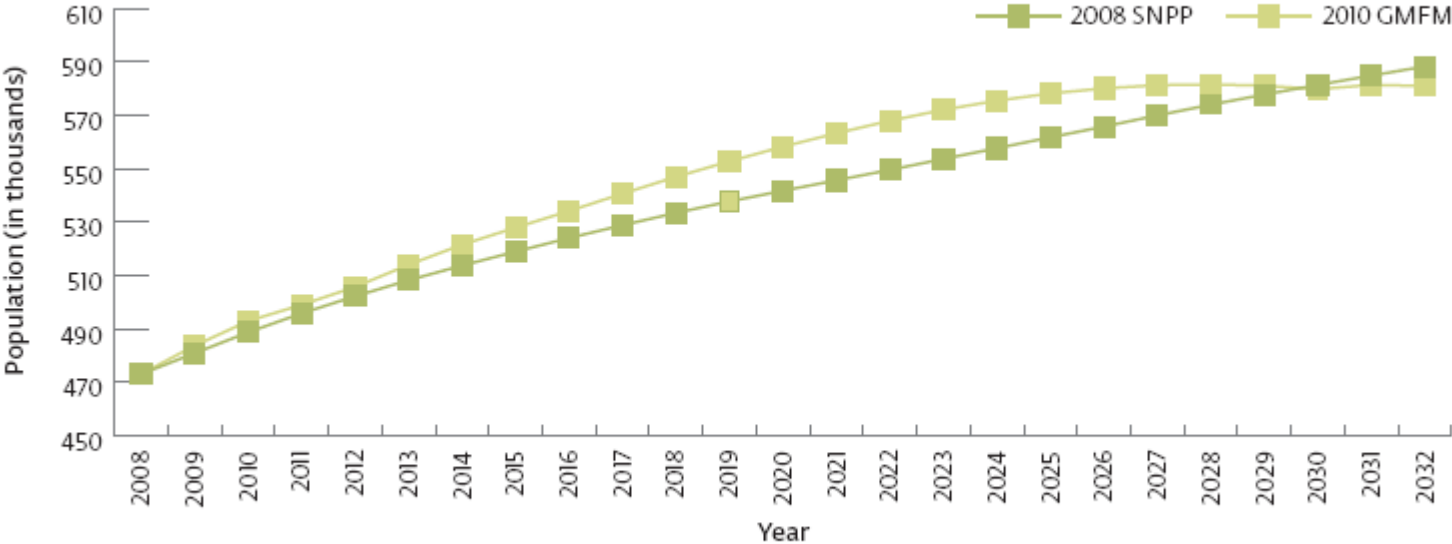
- Statistics – national and local
- Surveys –in particular, the on-going telephone survey
- Performance data
- Administrative data
- Partner and departmental contributions.



Level 1 indicators

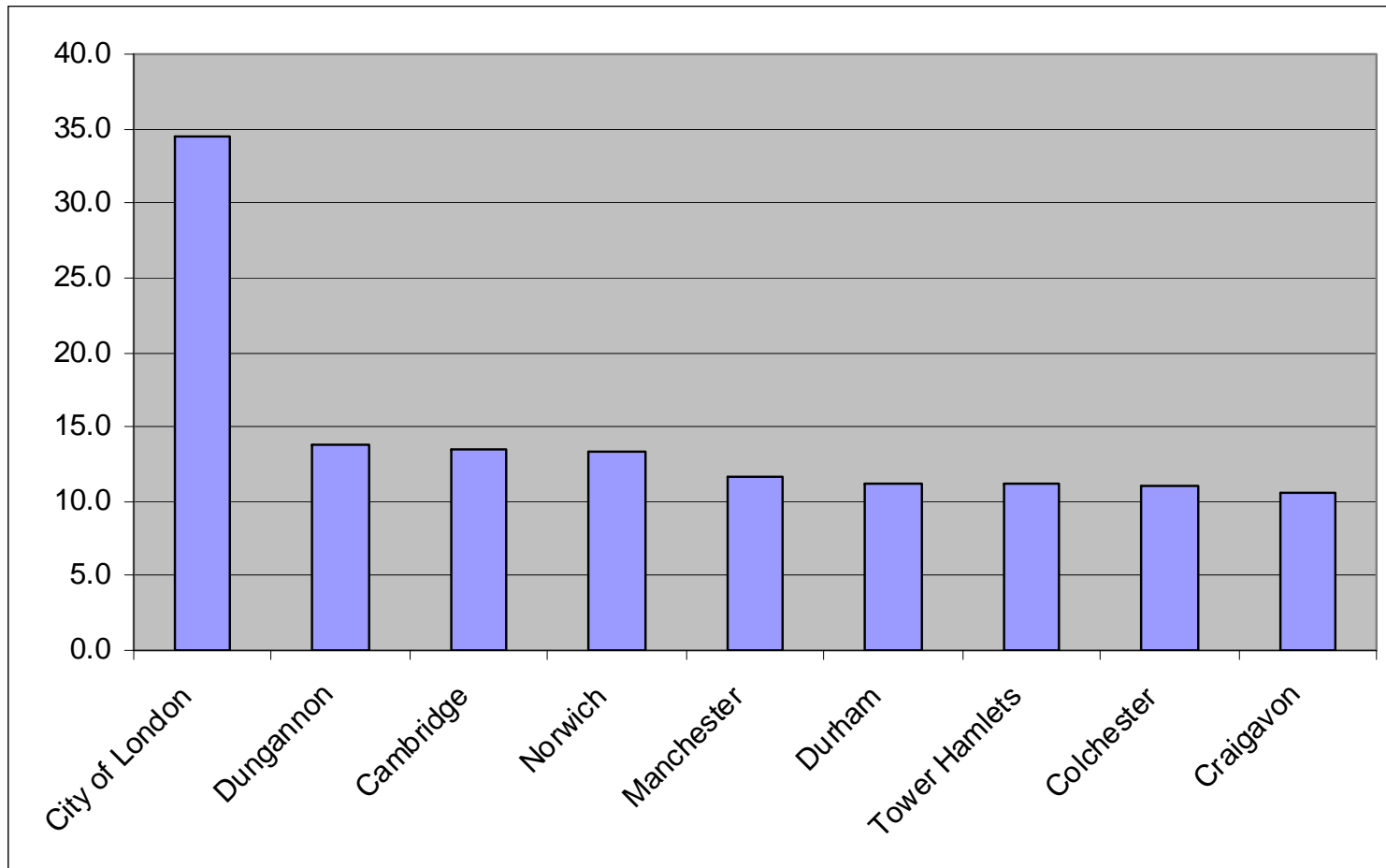
A larger population

Figure 4. Population forecasts, 2008–32



Source: 2008-based SNPP, ONS Crown Copyright; 2010 Greater Manchester Forecasting Model, Copyright Oxford Economics Ltd

Population change - 2005-10 - above 10% in UK



Census 2011

- Results due Summer 2012
- We expect better coverage compared to 2001
- Work to produce our own estimate shows that there could be as many as 513,000 people living in Manchester. However, there are a number of warnings attached to this estimate.

Our own population estimate

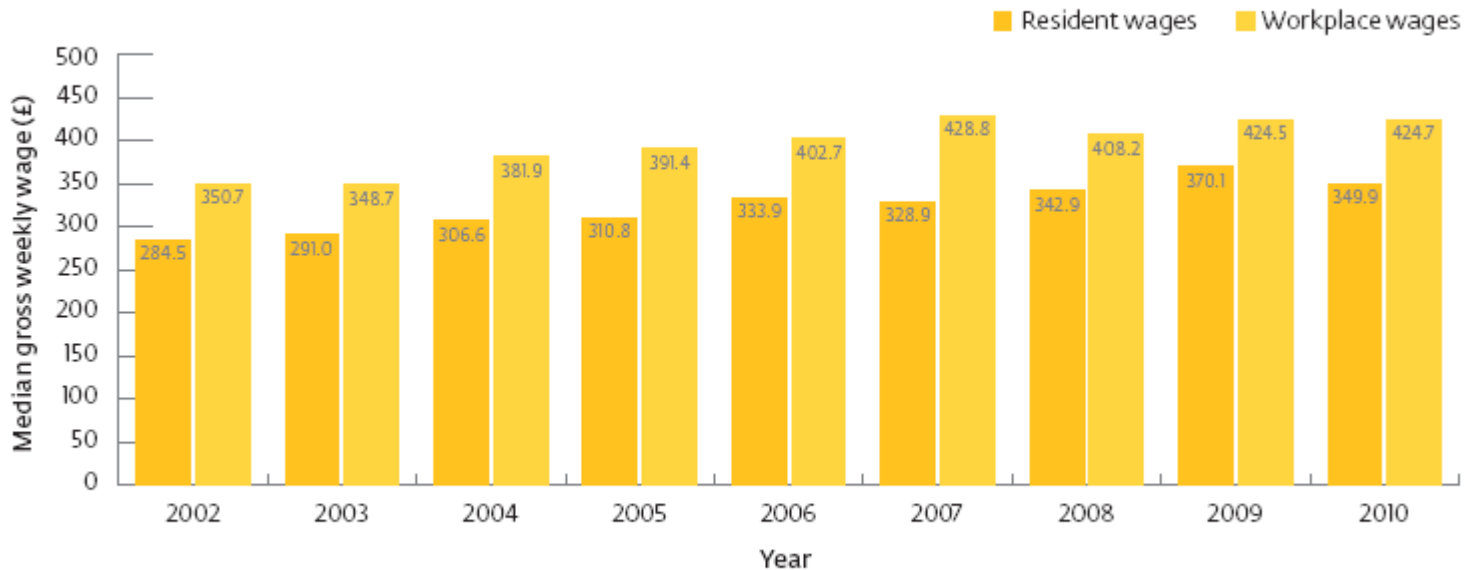
- An important point to note is that official population estimates do not include short term migrants and second homes
- Average household size is calculated based on the number of people and number of homes. Administrative data suggests that the average household size could be bigger than estimated but it is difficult to confirm the finding.
- However, the analysis also raises interesting questions about the use of public services. A particular example is the ‘universality’ of GP services. Around 42K of addresses, out of 218k, are not recorded on GP datasets.



Level 1 indicators

Wealthier population

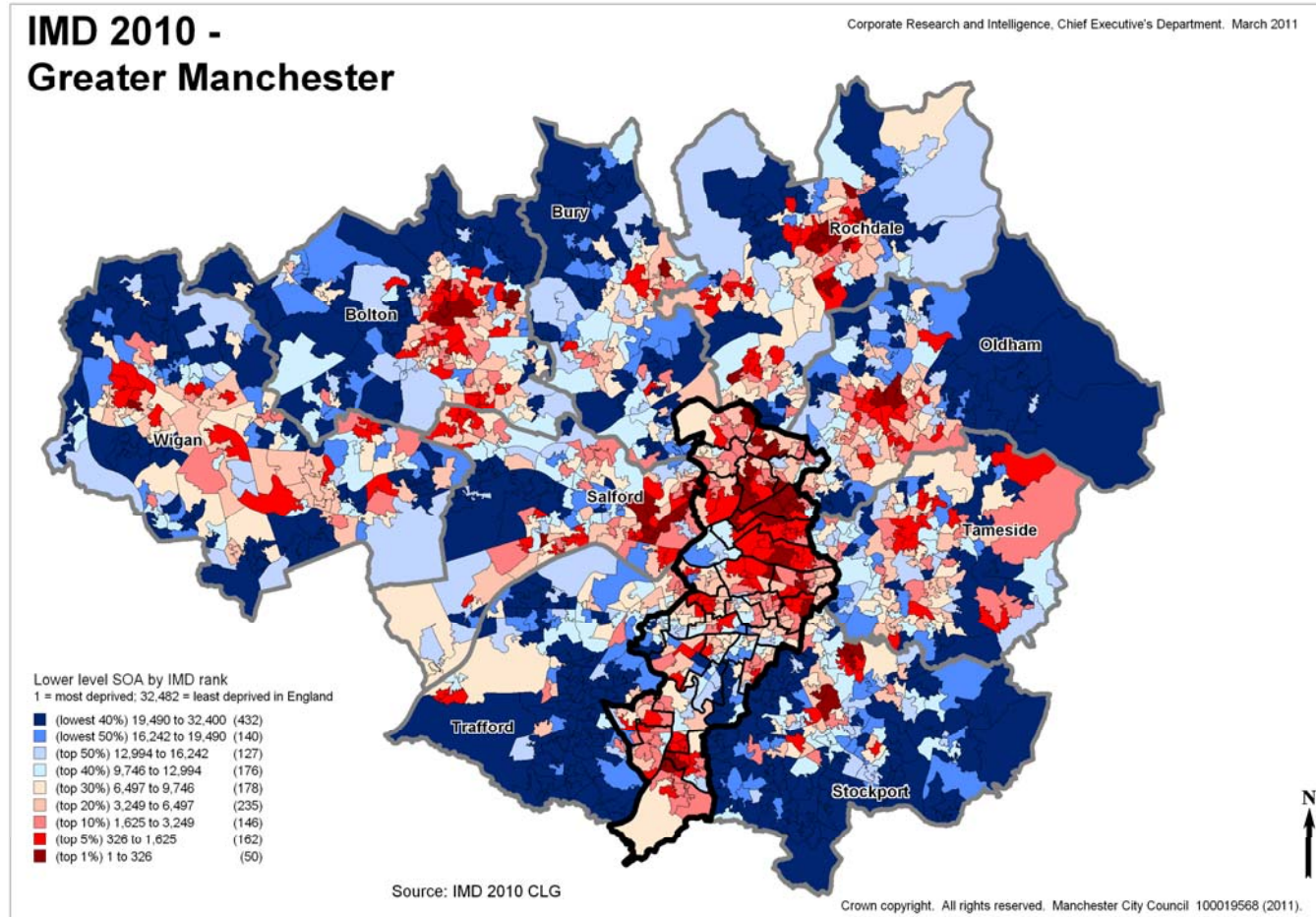
Figure 10. Median gross weekly wage in Manchester 2002–10



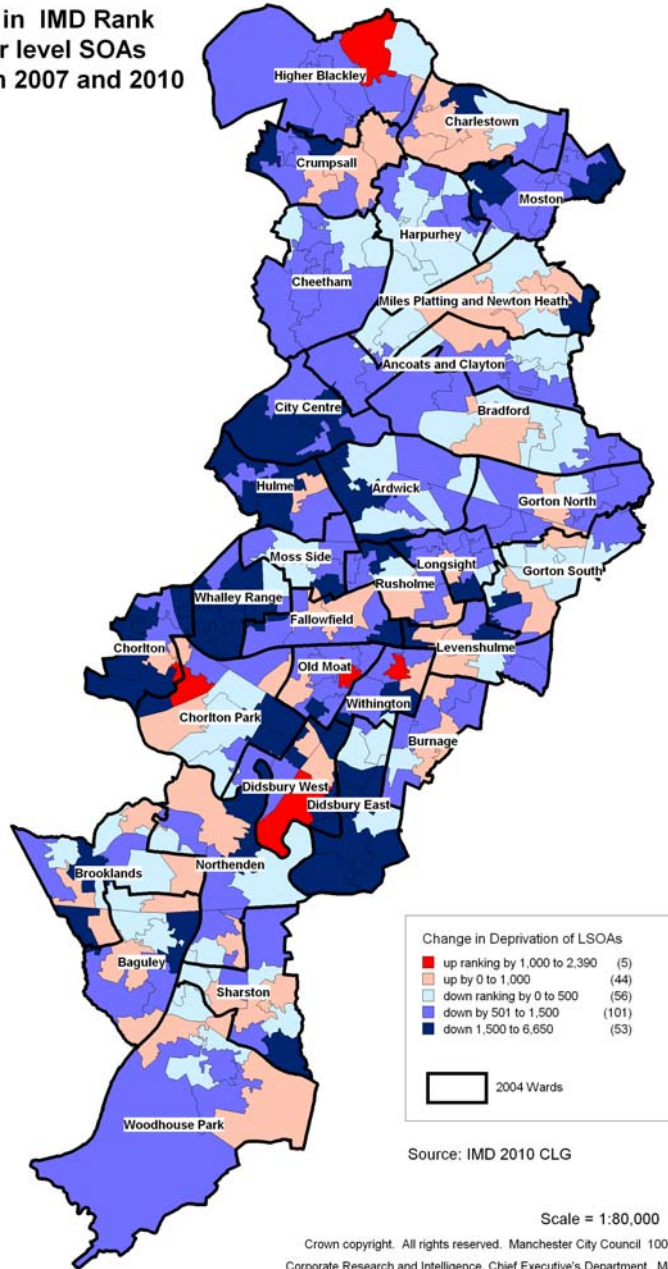
Source: Annual Survey of Hours and Earnings, ONS, Crown Copyright



Measures of deprivation



Change in IMD Rank of Lower level SOAs Between 2007 and 2010



Source: IMD 2010 CLG

Scale = 1:80,000



Crown copyright. All rights reserved. Manchester City Council 100019568 (2011)
Corporate Research and Intelligence, Chief Executive's Department. March 2011

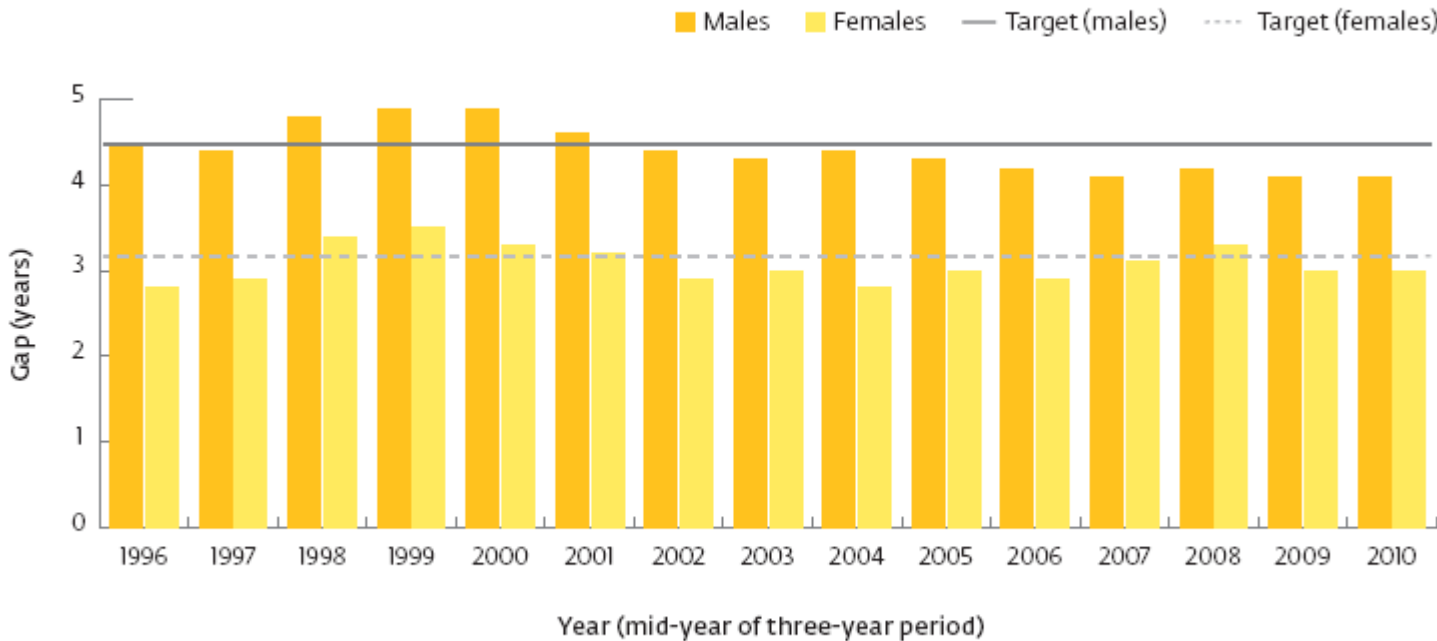


MANCHESTER
CITY COUNCIL

Level 1 indicators

Living longer, healthier lives

Figure 13. Actual and projected gap in life expectancy (in years) between Manchester and England, 1995–97 to 2009–11

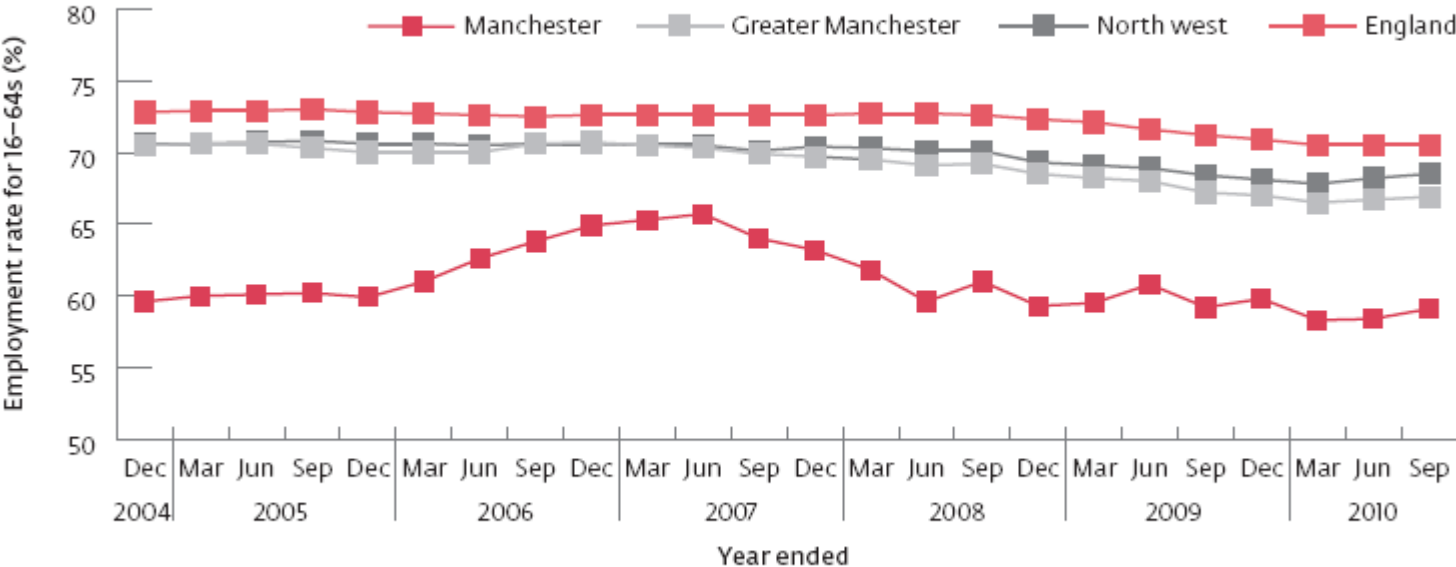


Source: Office for National Statistics. Crown Copyright



Employment

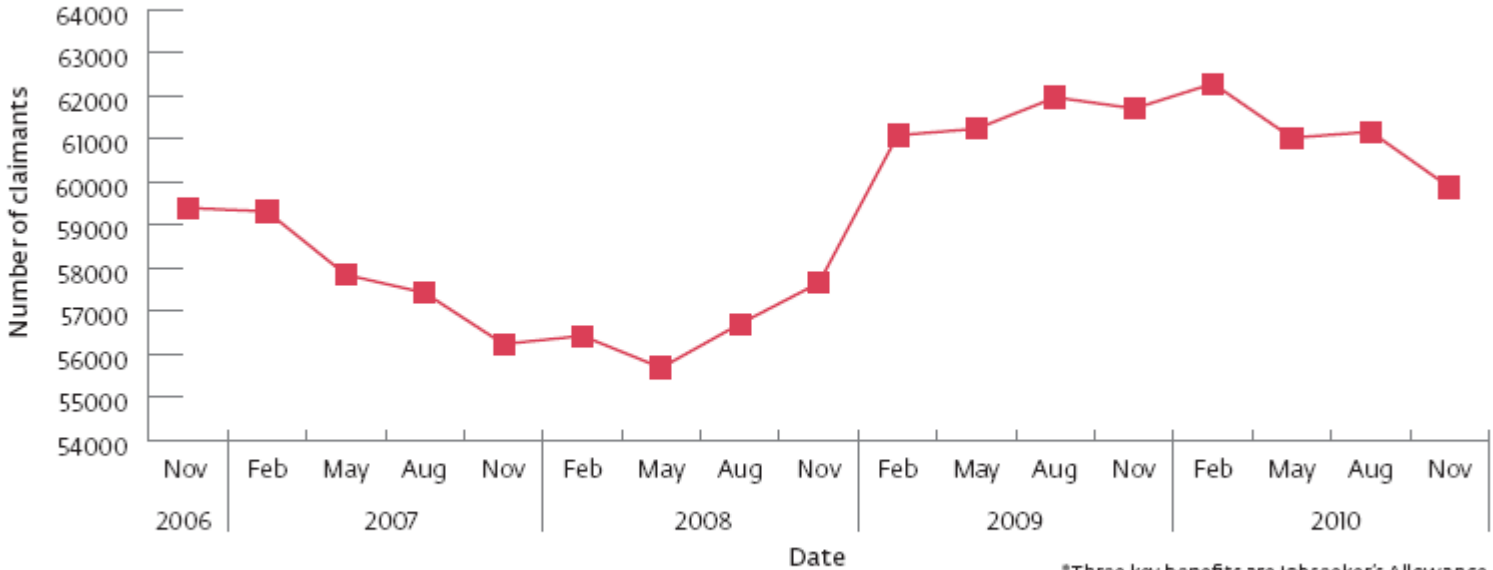
Figure 17. Employment rates for 16–64s
(Manchester and comparators)



Source: Annual Population Survey, ONS. Crown copyright

Worklessness

Figure 18. Number of working-age residents claiming three key workless benefits*

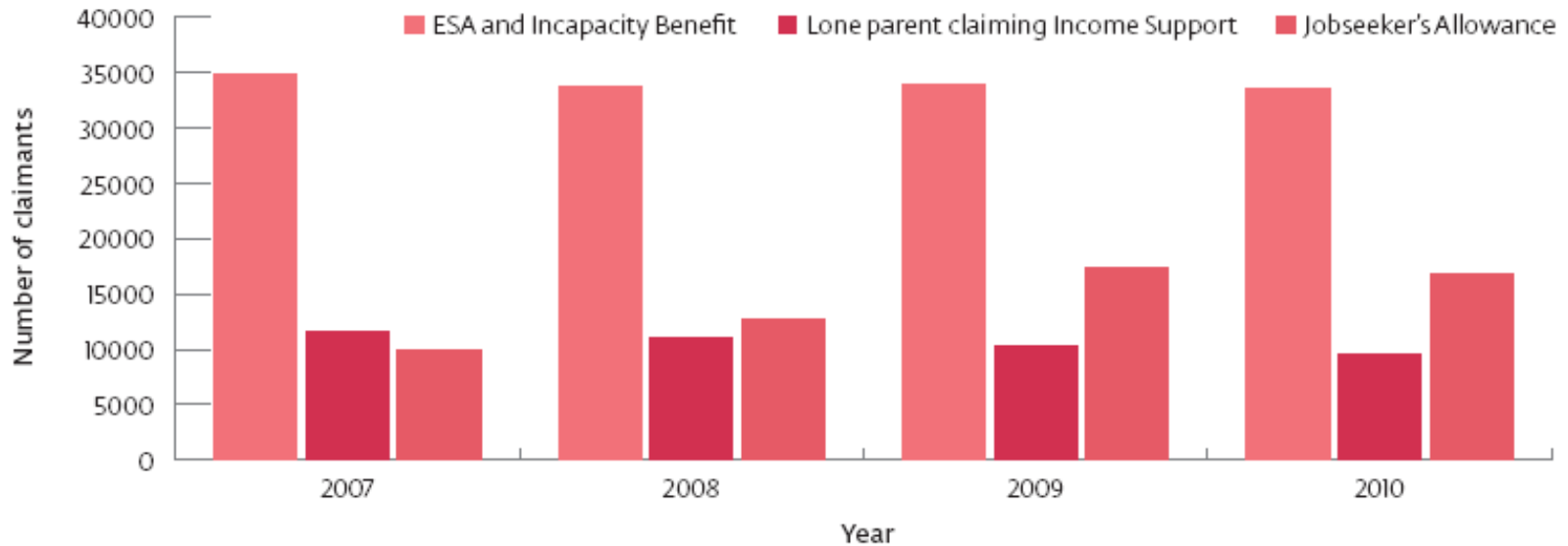


Source: Department for Work and Pensions (DWP) via NOMIS, Crown copyright

*Three key benefits are Jobseeker's Allowance, Incapacity Benefit/Employment and Support Allowance, and lone parents claiming Income Support

Benefits stats

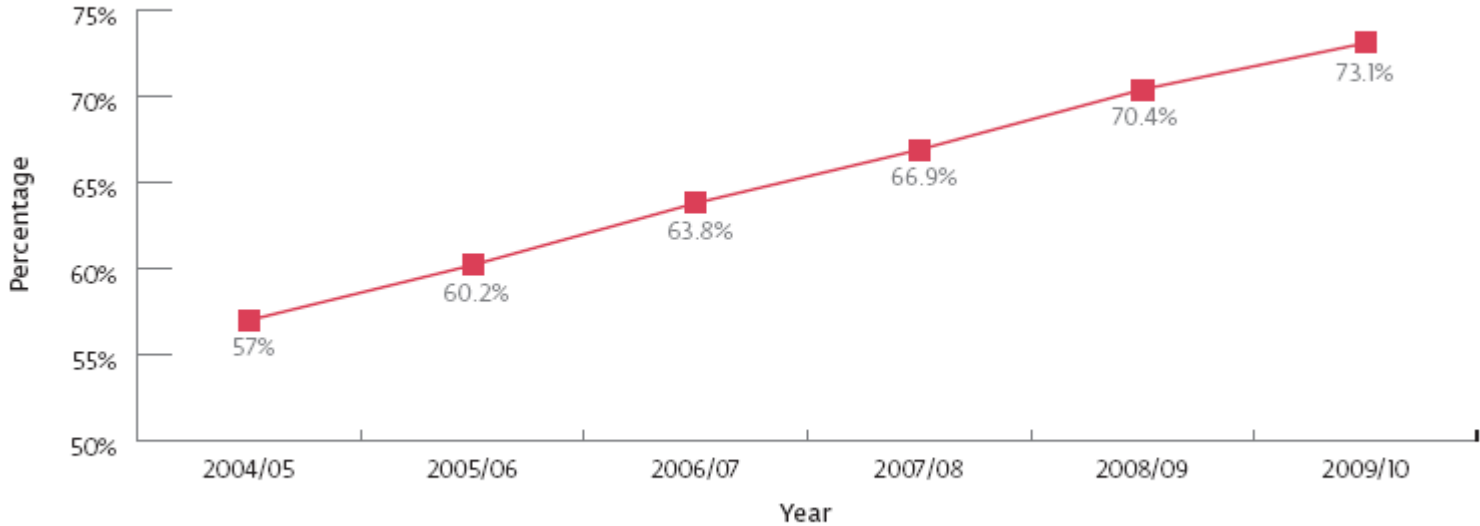
Figure 19. Key out-of-work benefits claimants, November 2007 to November 2010



Source: Department for Work and Pensions, Crown Copyright

Skills

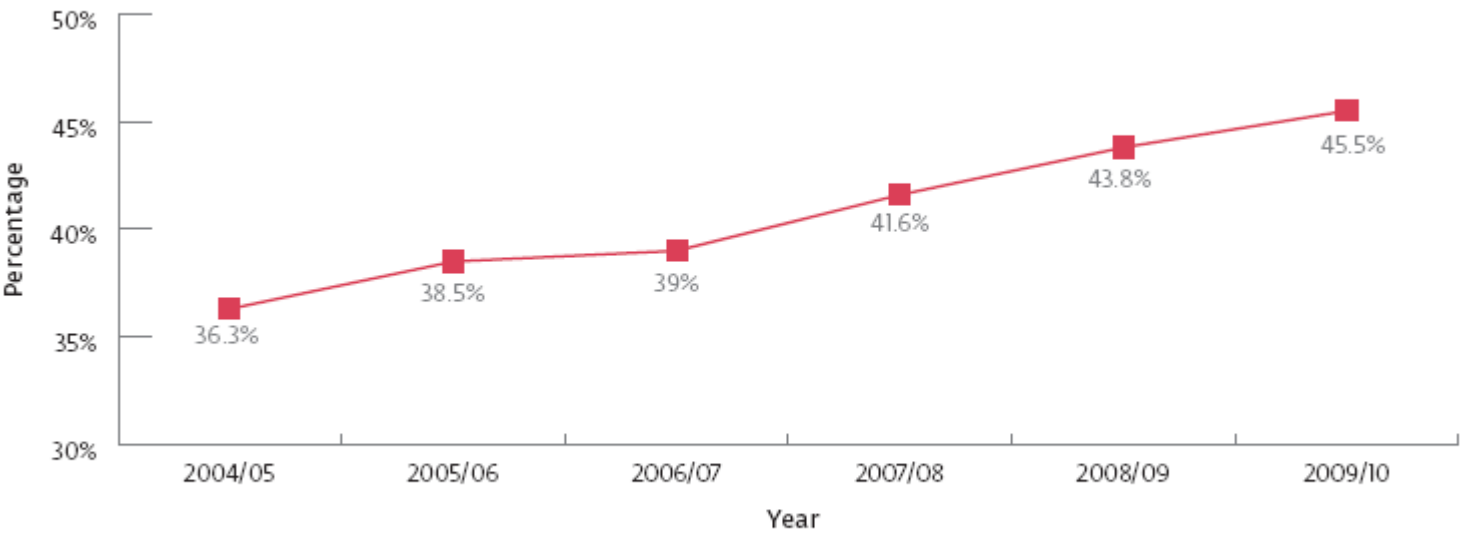
Figure 23. Level 2 qualification by age 19



Source: DFES

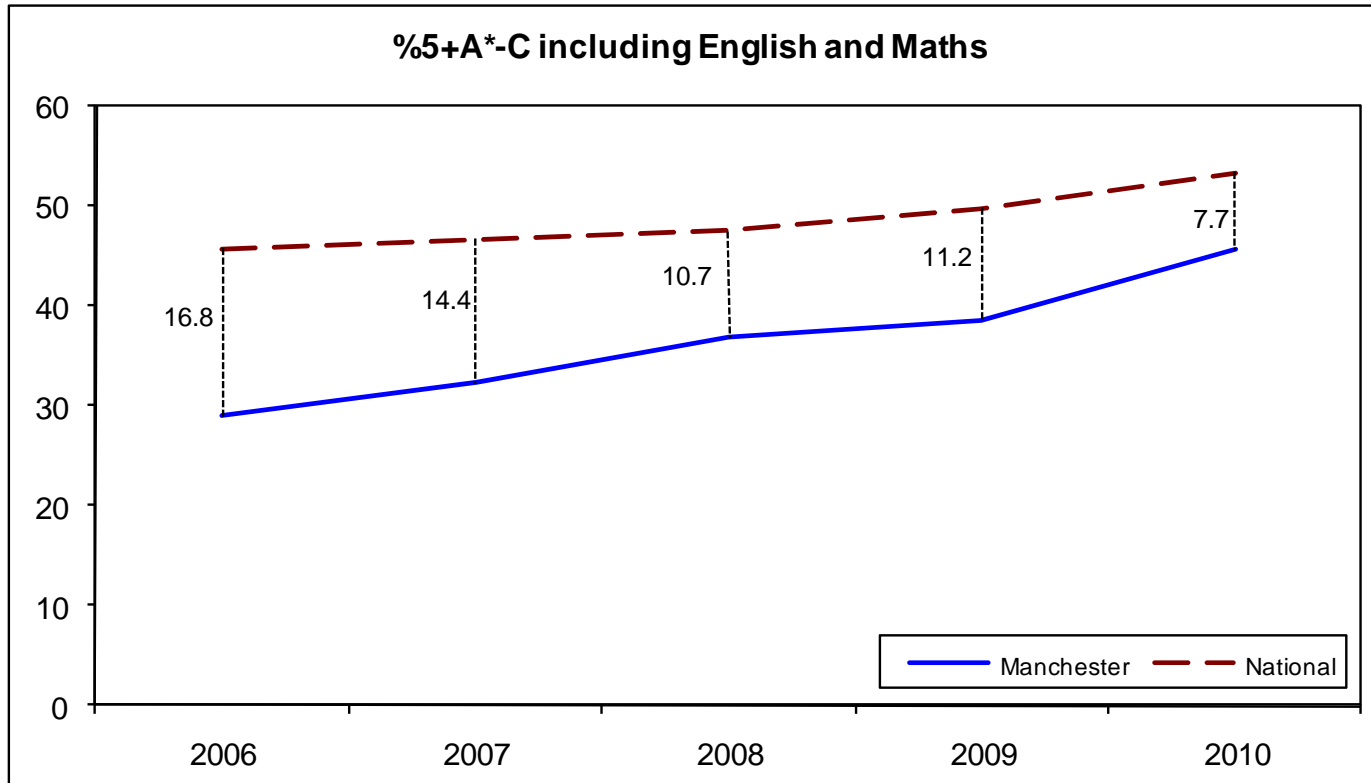
Skills

Figure 24. Level 3 qualification by age 19



Source: DfES

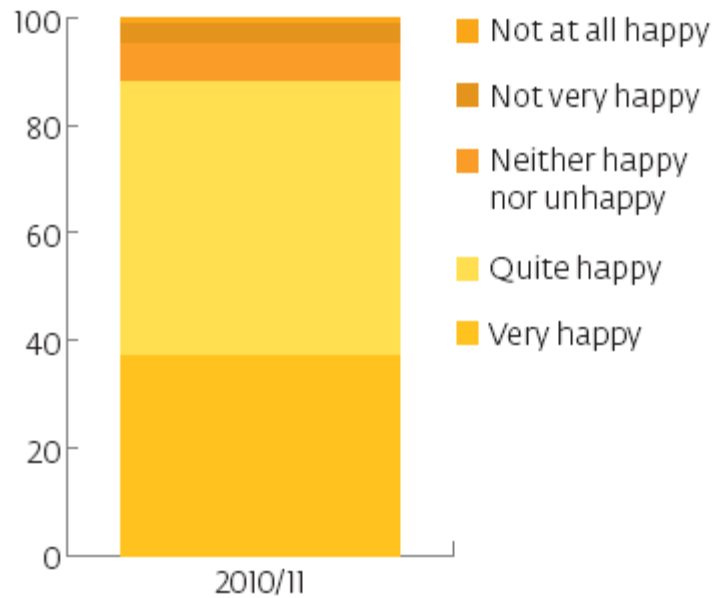
GCSEs



Level 1 indicators

Happier lives

Figure 15. Happiness: all things considered, how happy are you?



Source: Manchester Residents' Telephone Survey, 2010/11



Satisfaction with the neighbourhood

- The 2010/11 the telephone survey showed, as in 2009/10, that 75% of respondents are satisfied with their local area as a place to live.
- Analysis of survey responses identified that residents believed that the top priorities for Manchester given the current economic situation and public sector cuts were crime and anti-social behaviour, education, provision for children, jobs and health.



Community Cohesion

Figure 6o. Deprivation and community cohesion



Source: Manchester Residents Telephone Survey, 2010/11 and IMD 2010