

**Briefing Note following the Manchester Equipment and Adaptations Partnership (MEAP) Project Board meeting of 18<sup>th</sup> July 2011.**

**1. Contributions towards Disabled Facilities Grants**

The following table shows the current status of contributions, from Registered Providers, towards the cost of adaptations. The table shows as green for those who have paid, (or are in the process of paying); amber, for those who have made some agreement, but where issues remain to be resolved; and red for those who have either not yet paid, without explanation, or have refused to pay.

Registered Provider	Value of contribution	Status	Commentary
ADACTUS	£92,489.56		Agreed to pay £50k, for 10/11 and 20% in 11/12. Now paid.
AKSA	£2,965.93		Paid in full. Assume 40% contribution in 11/12.
ANCHOR	£25,922.67		Agreed to pay 20%, in line with national policy, (£12.961.34), but not yet paid. Assume 20% in 11/12?
ARAWAK/WALTON	£6,313.72		Paid and assume will pay in 11/12
ARCON	£15,265.10		Paid and assume will pay in 11/12
BEECH	£2,134.35		Included in Adactus £50k contribution
(RIVERSIDE)BOWLEE PARK	£1,401.78		Not paid, but will pay in 11/12, subject to confirmation of protocol
CITY SOUTH	£68,066.22		Paid. City South have also made a 100% contribution from their own resources of £awating confirmation of value.
CONTOUR	£3,791.50		Paid and assume will pay in 11/12
EASTLANDS	£90,000 <i>(exact figure still to be verified)</i>		Agreed to pay in 10/11 and 11/12. Eastlands have also made a 100% contribution of £202k in 10/11 and £65k, to date, in 11/12
ENGLISH CHURCHES	£13,399.00		Not paid. Finance pursuing
EQUITY	£15,467.13		Have stated that will not be paying 10/11, or 11/12, due to lack of budget provision
(GTR) MANCHESTER JEWISH	£3,557.40		Paid, following revised schedule, (£1.870.96)
GUINNESS NORTHERN / C	£73,246.47		Paid, following revised schedule, (£61,670.10)
GREAT PLACES	£18,750.07		Have agreed to pay in instalments, following revised schedule, (£19,710.84)
HARVEST / MCR & D	23,015.09		Paid, following revised schedule, (£22,984.70)
HOUSING 21	£3,084.98		Cancelled. Client is MCC fostered to Oldham MBC ALMO
IRWELL VALLEY	£13,245.51		Not paid. Finance pursuing
JOHNNIE JOHNSON	£23,468.86		Not paid, but will pay in 11/12, subject to confirmation of protocol
MOSSCARE	£53,776.56		Paid.

PARKWAY GREEN	£437,416.00		Paid, (100% contribution)
PEOPLE FIRST	£3,333.70		Not paid. Finance pursuing
PLACES FOR PEOPLE	£21,686.46		Not paid. Finance pursuing
SANCTUARY	£1,705.80		Have stated that will not be paying 10/11, or 11/12, due to lack of budget provision
SOUTHWAY	£92,438.90		Paid. Southway have also made a 100% contribution from their own resources of £485k
SPACE ( GREAT PLACES )	£4,796.38		Have agreed to pay, as part of GP instalments
ST.VINCENTS	£4,705.36		Have stated that will not be paying 10/11, due to lack of budget provision, but will be able to pay in 11/12
TUNG SING	£10,751.36		Have agreed to pay, following revised schedule, (£12,191.36), but not yet paid.
WILLOW PARK	£230,444.95		Revised schedule, (£223,936.45), but WP has requested SLA before agreeing to payment.
WILLIAM SUTTON	£9,359.68		Not paid, but will pay in 11/12, subject to confirmation of protocol

## 2. Demand based on analysis of assessments – June 2010 to June 2011

The following set of tables show an analysis of assessments over the course of a year, broken down by Owner Occupier and Registered Providers. The owner occupier assessment also include a small number of private rented, (20 in total – see detailed breakdown Appendix A).

The tables also show a breakdown by procurement lot, as follows:

Lot 1 Bathroom and internal facilities, which also include extensions, shown separately for information

Lot 2 Stair-lifts and through lifts

Lot 3 External minor works, such as ramps and hard-standings

Note that the period June 2010 to June 2011 shows the proportional value of adaptations between owner occupier and registered providers as 47%:53%. - See tables A & B below. This proportion has been applied to the DFG grant – see table D.

Table E shows the proportional split between owner occupier resources and registered provider resources, assuming a 40% contribution. Also, the resources have been reduced by 13% to reflect MEAP fees.

Finally, Table F shows the difference between annual demand, (based on assessments), compared to income. Note that there is a shortfall of £710k in total, of which the owner occupier adaptations account for nearly 80%.

Table A	Value	%	Adapts	%
<b>Owner Occupier</b>				
Lot 1	997,400	41	273	38
Extensions	126,600	49	11	69
Lot 2	479,200	63	142	63
Lot 3	49,000	46	22	46
<b>Total</b>	<b>1,652,200</b>	<b>47</b>	<b>448</b>	<b>44</b>

Table B	Value	%	Adapts	%
<b>Registered Providers</b>				
Lot 1	1,410,600	59	451	62
Extensions	130,000	51	5	31
Lot 2	278,600	37	82	37
Lot 3	58,200	54	26	54
<b>Total</b>	<b>1,877,400</b>	<b>53</b>	<b>564</b>	<b>56</b>

Table A & B	Value	%	Adapts	%
<b>Total O/occ &amp; RP</b>	<b>3,529,600</b>	<b>100</b>	<b>1,012</b>	<b>100</b>

Table C	Value	%	Adapts	%
<b>Total Demand</b>				
Lot 1 Total	2,408,000	68	724	72
Extensions	256,600	7	16	2
Lot 2 Total	757,800	21	224	22
Lot 3 Total	107,200	3	48	5
<b>Total</b>	<b>3,529,600</b>	<b>100</b>	<b>1,012</b>	<b>100</b>

Table D	Value	%
<b>Budget by %</b>	2,672,000	%
Owner Occupier	1,250,759	47
Registered Provider	1,421,241	53

Table E	Value	%
<b>Plus 40% RP Contribution, minus 13% fees</b>		%
Owner Occupier	1,088,160	39
Registered Provider	1,731,072	61
<b>Total income</b>	<b>2,819,232</b>	<b>100</b>

Table F	Value
<b>Budget vs Demand</b>	
Owner Occupier	-564,040
Registered Provider	-146,328
<b>Total</b>	<b>-710,368</b>

Clearly by increasing the proportion of DFG to the owner occupied sector, will reduce the overall income, due to the reduction of contributions from registered providers – see Table G. Conversely, increasing the allocation to the registered providers will increase the level of contribution and will result in more adaptations being delivered – see Table H, below.

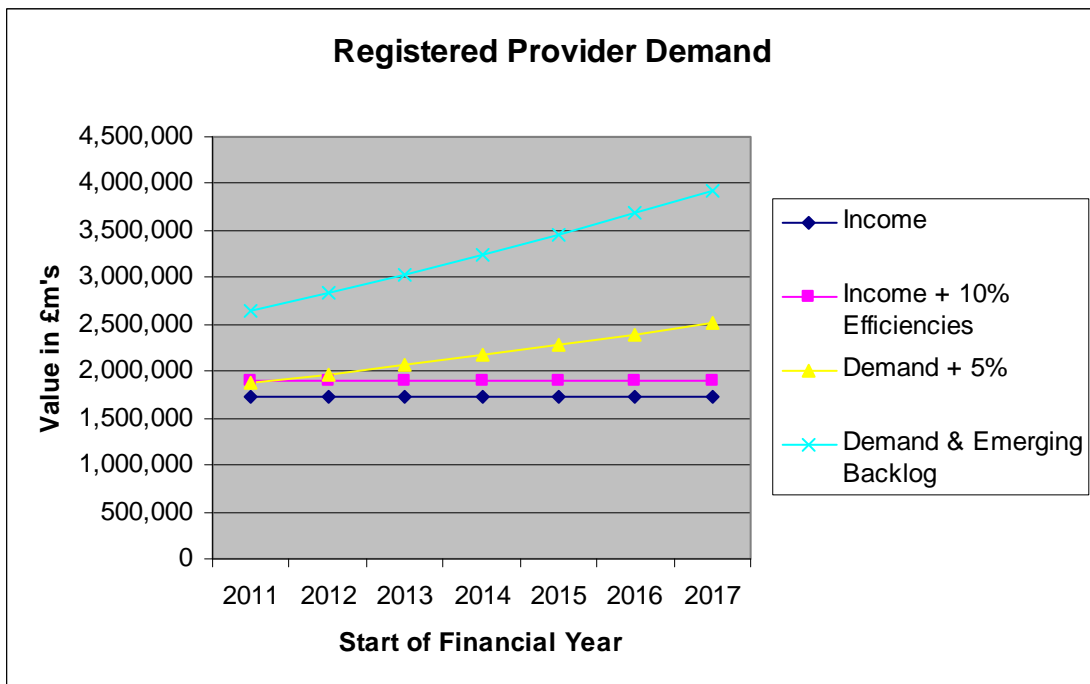
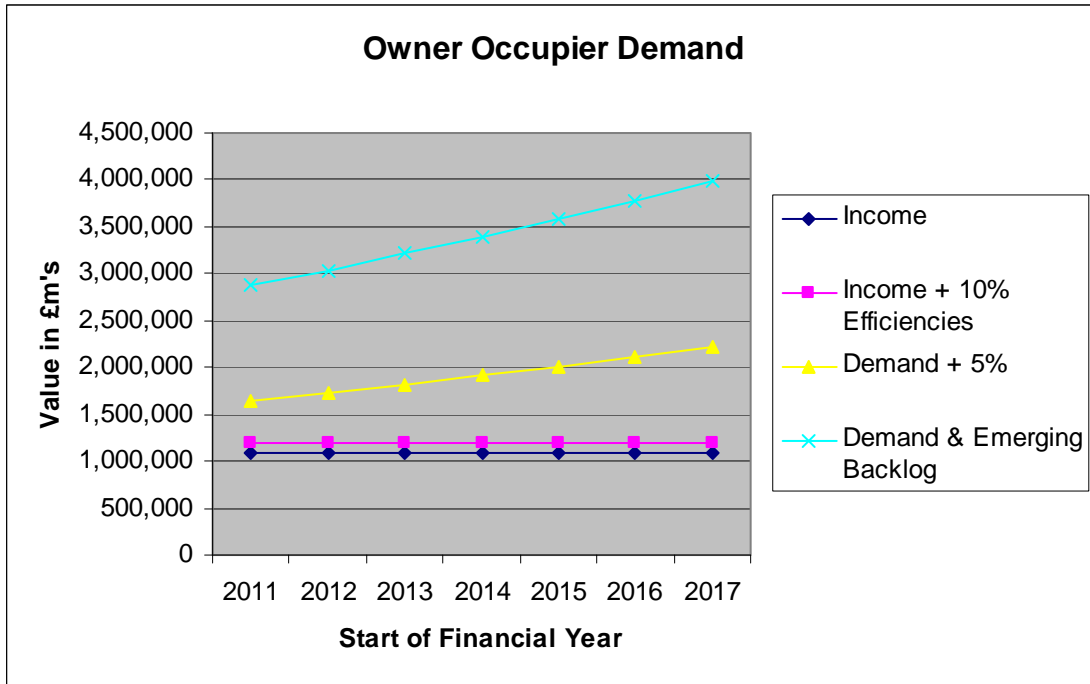
Table G	%	Grant	+ 40% RP cont	Minus 13% fees	Diff to Table E
Owner Occupiers	60	1,603,200	1,603,200	1,394,784	306,624
Registered Providers	40	1,068,800	1,496,320	1,301,798	-429,273
<b>Total</b>	<b>100</b>	<b>2,672,000</b>	<b>3,099,520</b>	<b>2,696,582</b>	<b>-122,650</b>

Table H	%	Grant	+ 40% RP cont	Minus 13% fees	Diff to Table E
Owner Occupiers	40	1,068,800	1,068,800	929,856	-158,304
Registered Providers	60	1,603,200	2,244,480	1,952,698	221,626
<b>Total</b>	<b>100</b>	<b>2,672,000</b>	<b>3,313,280</b>	<b>2,882,554</b>	<b>63,322</b>

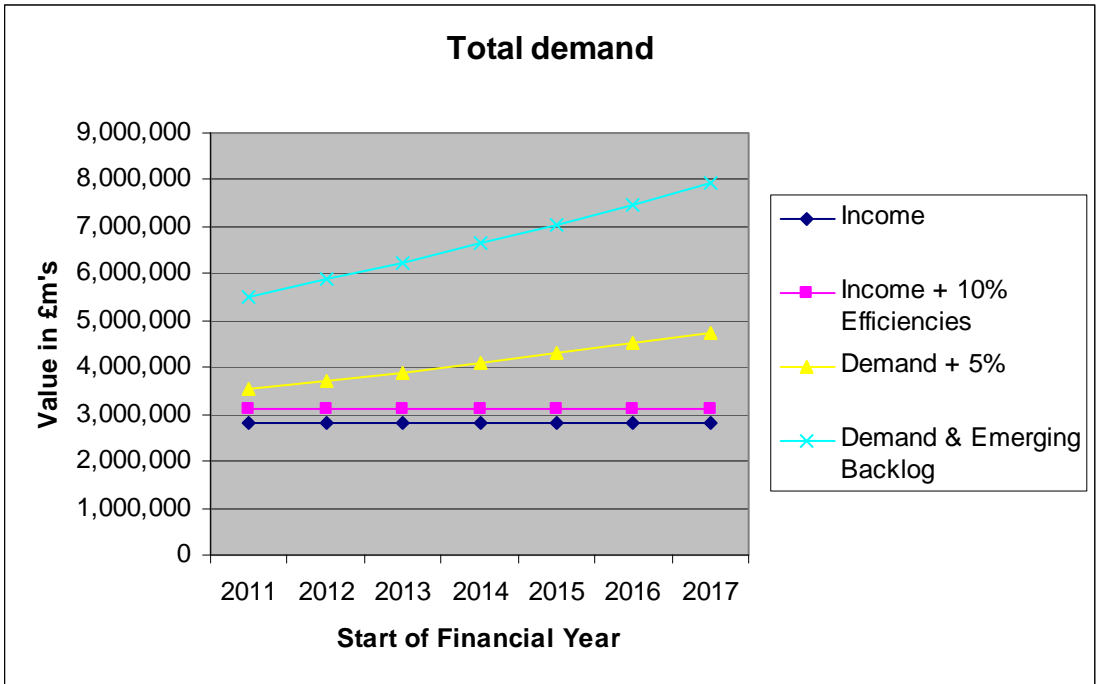
### 3. Current demand compared to income

The following 2 tables show current demand compared to income. The income has been enhanced to show an average of 10% efficiencies. Demand has been enhanced to show a 5% increase to reflect an aging population. Also, the existing and emerging backlog, due to the funding shortfall, is also shown.

Note that the current owner occupier backlog is £656k and the registered provider backlog is £618k – Appendix B shows a detailed breakdown.



This graph shows the overall demand, compared to income, including a £1.27m existing backlog. This will generate a £4.8m backlog by 2017.



**Appendix A - Jobs Assessed June 2010 to June 2011 by Tenure & Estimate Cost**

Tenure	Overbath Shower	Walk in Shower	Low Access Shower	Level Access Shower	G/FWC	UPWC	Closonat	Showerloo	Extension	G/F Facilities	Widen Doors	Others	Straight Stairlifts	Curved Stairlifts	T/F/Lifts	Track Hoists	Step Lifts	Ramps	Handstandings	Total no of adapts	Value of adaptations
Owner Occupied	30	21	132	32	8	3	11	3	4	14	2	4	67	64	3	6	2	20	2	428	£1,605,100.00
Private Tenant	9		3	1									4	3						20	£47,100.00
Adactus	14	10	16	3						1			3			1				48	£142,150.00
ASKA			2										1							3	£9,800.00
Anchor	1	3	5	1																10	£33,950.00
Arawak/Walton	1		1	1												2				5	£11,200.00
Arcon	1		3								1							1		6	£15,550.00
Beech																				0	£0.00
Bowlee Park																				0	£0.00
City South	5	5	13	9	1		1	1			1		2	4		1		2		45	£144,050.00
Contour/Collingwood			1	1																2	£7,300.00
Eastlands	8	11	48	5	1	1					1		6	8		2		5		96	£310,250.00
English Churches	3	1	3	1																8	£21,550.00
Equity/North Cheshire	1		2	1																4	£12,050.00
Great Places	2		2	1																5	£13,150.00
Gr M/C Jewish			1																	1	£3,650.00
Guinness/Northern Counties	18	2	22	3						1			2	2				1		51	£146,050.00
Harvest/M/C District	1		2	1									1							5	£14,550.00
Housing 21	1		2																	3	£8,400.00
Inwell Valley	2		1																	3	£5,850.00
Johnnie Johnson	1	1	8									1								11	£37,450.00
Moss care	12	2	11	6								1	1					1		34	£90,850.00
Newleaf	1			1	1															3	£6,750.00
Parkway Green	1	5	12	4	1	2	2	1	3		2		2	11	1	3		8		58	£258,950.00
People First												1								1	£3,500.00
Places for People	5		1							1			1							8	£23,650.00
Raglan																				0	£0.00
Riverside																				0	£0.00
Sanctuary																				0	£0.00
Southway	3	10	22	5	5				2	2	1	3	7	6	1			5	2	74	£301,750.00
St Vincents		1	1										1							3	£9,800.00
Tung Sing	2	2	1														1			6	£17,650.00
Willow Park	12	5	26	6	2					1	1	1	3	7	1	1		1		67	£218,050.00
William Sutton/Ashiana	2	1	1																	4	£9,500.00
	Lot 1 Works												Lot 2 Works					Lot 3	1012	£3,529,600.00	
Estimated Values	1100	3650	3650	3650	2000	1750	4000	5000	26000	12000	1200	3500	2500	4200	8500	1400	4500	2300	1500		

**Appendix B - DFG Backlog 21st June 2011 by Tenure & Estimate Cost**

Tenure	Overbath Shower	Walk in Shower	Low Access Shower	Level Access Shower	G/F WC	UPWC	Closetmat	Showerfoo	Extensions	G/F Facilities	Widen Doors	Others	Straight Stairlifts	Curved Stairlifts	T/F Lifts	Track Hoists	Step Lifts	Ramps	Handstandings	Total no of adaptpts	Value of adaptions
Owner Occupied	7	8	34	10	3	1	3		4	5	2	1	30	29	1	2	1	11	1	153	£626,550.00
Private Tenant	1		2							1			1	1				1		7	£29,400.00
Adactus	2	5	7										3							17	£53,500.00
ASKA			1										1							2	£6,150.00
Anchor	1	1	1																	3	£8,400.00
Arawak/Walton				1												1				2	£5,050.00
Arcon			1																	1	£3,650.00
Beech																				0	£0.00
Bowlee Park																				0	£0.00
City South	2	2	9	4				2			2		2	1				2		26	£83,150.00
Contour/Collingwood			1	1																2	£7,300.00
Eastlands				2														1	1	4	£11,100.00
English Churches	2	1	1																	4	£9,500.00
Equity/North Cheshire	1			1																2	£4,750.00
Great Places/M/C Methodists													1	1						2	£6,700.00
Gr MC Jewish																				0	£0.00
Guinness/Northern Counties	3		5							1			1							10	£36,050.00
Harvest/M/C District	1		3																	4	£12,050.00
Housing 21																				0	£0.00
Inwell Valley																				0	£0.00
Johnnie Johnson			3									1								4	£14,450.00
Mosscafe		1	2	3								1	2							9	£30,400.00
Newleaf	1			1	1															3	£6,750.00
Parkway Green			1	1					2				2	3	1	1		1		12	£89,100.00
People First																				0	£0.00
Places for People																				0	£0.00
Raglan																				0	£0.00
Riverside																				0	£0.00
Sanctuary																				0	£0.00
Southway	1	3	7	1	1				2	1	1	1	2	3	1			2	1	27	£144,150.00
St Vincents													1							1	£2,500.00
Tung Sing		1	1	1																3	£10,950.00
Willow Park	3	3	3	2									2	7				1		21	£69,200.00
William Sutton/Ashiana		1																		1	£3,650.00
	Lot 1 Works												Lot 2 Works					Lot 3		320	£1,274,450.00
Estimated Values	1100	3650	3650	3650	2000	1750	4000	5000	26000	12000	1200	3500	2500	4200	8500	1400	4500	2300	1500		